



Electronic Filing System (EFS) Data  
Electronic Patent Application Submission  
USPTO Use Only

EFS ID: 50147  
Application ID: 10604699  
Title of Invention: PROCESS FOR THE SELECTION  
AND EVALUATION OF  
INVESTMENT PORTFOLIO ASSET  
First Named Inventor: James CHARNLEY  
Domestic/Foreign Application: Domestic Application  
Filing Date: 2003-08-11  
Effective Receipt Date: 2003-11-04  
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Statement  
Filing Type:  
Confirmation number: 1698  
Attorney Docket Number: P00898-US1



Total Fees Authorized:

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Office,ou=Department of Commerce,o=U.S. Government,c=US  
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## TRANSMITTAL

Electronic Version v1.1

Stylesheet Version v1.1.0

<b>Title of Invention</b>	<b>PROCESS FOR THE SELECTION AND EVALUATION OF INVESTMENT PORTFOLIO ASSET</b>	
Application Number: 10/604699 		
Date: 2003-08-11		
First Named Applicant: Mr. James A. CHARNLEY Jr.		
Confirmation Number: 1698		
Attorney Docket Number: P00898-US1		
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<b>Submitted by:</b>	<b>Elec. Sign.</b>	<b>Sign. Capacity</b>
Mr. David R. Josephs Registered Number: 34,632	/david r. josephs/	Attorney
<b>Documents being submitted</b>		
us-ids		
Files		
P00898US1-usidst.xml		
us-ids.dtd		
us-ids.xsl		
<b>Comments</b>		



## ELECTRONIC INFORMATION DISCLOSURE STATEMENT

Electronic Version v18

Stylesheet Version v18.0

Title of  
Invention

PROCESS FOR THE SELECTION AND EVALUATION OF  
INVESTMENT PORTFOLIO ASSET

Application Number: 10/604699



Confirmation Number: 1698

First Named Applicant: James CHARNLEY

Attorney Docket Number: P00898-US1

Art Unit: 3624

Search string: ( 6003018 or 6021397 or 6078904 or  
6125355 ).pn.

### US Patent Documents

Note: Applicant is not required to submit a paper copy of cited US Patent Documents

init	Cite.No.	Patent No.	Date	Patentee	Kind	Class	Subclass
/H.F./	1	6003018	1999-12-14	Michaud et al.		705	36
/H.F./	2	6021397	2000-02-01	Jones et al.		705	36
/H.F./	3	6078904	2000-06-20	Rebane		705	36
/H.F./	4	6125355	2000-09-26	Bekaert et al.		705	36

Signature

Examiner Name	Date
/Hao Fu/	08/22/2007